Practical ODS: What the manual doesn't tell you

John Kirkpatrick Insight Statistical Consulting Ltd john@isc-ltd.co.uk

My stance on ODS

- ODS is the biggest change to SAS since I've been a user
- ODS is a good thing
- ODS is flexible, but...
 - ODS is complex
 - The learning curve is steep
 - It's worth the effort

Why is ODS a good thing?

I provide information, ODS provides format
At least six full study reports, all within ODS.

An Example

Adverse Events by Subject

Center	Subject	Age (years)	Sex	Race	First dose	Last dose	Two tables on one page
29	748029301	30	Male	Caucasian	17MAY2000	180CT2000	

Event Start Date	Event Stop Date	Day	Week	Duration (days)	Adverse event	Preferred Term	Severity ^a	Serious	Study Drug Related?	Action ^b
17MAY2000	17MAY2000	1	1	1	Vascular Access Thrombosed	Thrombosis Vascular Access	01	No	No	88
07JUN2000	21JUN2000	22	4	15	Bilateral Leg Pain When Walking	Pain Limb Text wrapping	01	No	No	01
04AUG2000	07AUG2000	80	12	4	Hypertension	(while maintaining pagination Hypertension) 01	No	No	07
22SEP2000	13OCT2000	129	19	22	Hypertension	Hypertension	01	No	Yes	07 88
06OCT2000	06OCT2000	143	21	1	Cephalea	Headache	01	No	No	01
		DIG								Page 1 of 502

Note: . indicates missing Different fonts

a - Severity: 01=Mild, 02=Moderate, 03=Severe, 04=Life Threatening, 05=Fatal

b - Action: 01=None, 04=Hospitalised, 05=Removed from study, 07=Medication taken, 08=Transfusion performed, 88=Other

Page numbering

Comparisons

- Non-ODS: 250 lines in driver, 14500 lines generated
- ODS v8.2: 49 lines in driver, 8500 lines total
- ODS v9: circa 70 lines in total (estimate)
- Savings of effort and cost are obvious

How to implement an ODS solution

- Identify style attributes
- Subscripts, superscripts and other special characters
- Handle table layout
- Deal with pagination

Identify style attributes

Use the style_popup tagset
For V8, download from SAS website
For V9, supplied with default installation

```
ODS MARKUP TYPE=style_popup
FILE=' style_popup. htm'
STYLESHEET=' style_popup.css' ;
<your output code>
ODS MARKUP CLOSE;
```

Output Code

How to implement an ODS solution

- Identify style attributes
- Subscripts, superscripts and other special characters
- Handle table layout
- Deal with pagination

Inline formatting

- Independent of destination
- Limited scope (but is expanding)
- Somewhat awkward to use in non-trivial cases
- Documentation is poor or non-existant
 Works with ODS ESCAPECHARACTER
 Don't use "\" on Windows or in RTF

Inline formatting commands

Version	Command	Result
V8	<pre>^{super <text>}</text></pre>	Superscript
	^{sub <text>}</text>	Subscript
	^{dagger}	+
	<pre>^S={<style def=""></style></pre>	

Some examples

```
TITLE1 "E=mc^{super 2}";
FOOTNOTE1 J=R "Page ^{pageof}";
```

```
DATA Class (DROP=Name);
LENGTH NameText $ 50;
SET SASHELP. Class;
IF Sex EQ "F" THEN NameText =
    "^S={FOREGROUND=cxFFAAAA}" || Name;
ELSE
    NameText = "^S={FOREGROUND=BLUE FONT_STYLE=Italic}" ||
    Name;
RUN;
```

Code Output

Other Symbols

• Use hex code (SAS/GRAPH V6 Vol 1 p165)

– Depends on font and character map. Not recommended.

Copy-and-paste from word processor

– Depends on font (and character map?). Not recommended.

• Use ^S={ } to change font to (eg) GREEK.

- Reset to original font with another ^S={ }
- Unwieldy. Probably needs a longer copy of original variable.
- For RTF, use \u control word
 - Again, may need a longer copy of original variable.

The \u RTF control word

Syntax: \uC<n> \u<code> <al t> Where <n> is the length of <al t> <code> is the Unicode character code for your symbol (in decimal). See www.unicode.org/charts <al t> Alternate text for display if <code> is not supported by the reader

DoseText = PUT(Dose, BEST.) || '\uc2\u924 mcg';

Obvious candidate for macro wrapping

Don't forget to set the PROTECTSPECI ALCHARS style attribute to OFF.

Code Output Macro

How to implement an ODS solution

• Identify style attributes

- Subscripts, superscripts and other special characters
- Handle table layout
- Deal with pagination

Table layout: general approach

• Custom templates of little use

- Not all data in a single object (eg LS means and N's)
- Use ODS OUTPUT to collect required objects
- Use data step to MERGE and modify
- Output from PROC REPORT

Table layout: specifics

• The most useful ODS features are:

- CELLWI DTH style attribute
- <attribute>=<format name> construct
- COMPUTE BEFORE <var>; LINE; ENDCOMP;
 - Often with DEFINE/ORDER NOPRINT;
- CALL DEFINE (_COL_, 'FORMAT', ...);

• Often with DEFI NE/NOPRI NT;

- INDENT= and LEFTMARGI N= style attributes
 - RTF Specific alternative for V8

Example: A demography table

		Con	trol	Lo	W	Med	lium	Hig	gh
		Ν	%	Ν	%	Ν	%	Ν	%
Header rows (Sex								
	Male	7	(26%)	5	(29%)	4	(22%)	8	(21%)
	Female	19	(73%)	12	(70%)	14	(77%)	29	(78%)
	Smoking status								
	Current smoker	6	(23%)	5	(29%)	7	(38%)	14	(37%)
Indentation	Ex-smoker	6	(46%)	0		3	(16%)	4	(10%)
	Non-smoker	16	(61%)	10	(58%)	8	(44%)	19	(51%)
Duration of disease (years		\frown		Va	alue depend	lent style			
	Ν	26		17		18		37	
	Mean	10.42		9.14		10.53		10.88	
	SD	7.576		7.936		7.593		7.861	
	Min	0.1		0.8		1.7		0.5	
	Max	29.1		27.8		29.6		29.6	
	Median	9.51		6.97		8.73		8.53	
	L		-						
out file: demog.rtf (Create	Decimal								
		angnment							

Summary of demography

Page 1 of 1

Out

How to implement an ODS solution

- Identify style attributes
- Subscripts, superscripts and other special characters
- Handle table layout
- Deal with pagination

Pagination: an overview

"[SAS] thought that users would be using the RTF destination [to] get their output into RTF and then edit the file using Microsoft Word" (Sandy McNeil, SUGI 27)

Pagination is difficult

SAS avoids the issue and delegates to Word
Titles (footnotes) in section headers (footers)
Creates problems when importing to master documents
Looks wrong for small tables

Pagination: possible strategies

• Do nothing

- Undesirable for reasons mentioned (and more)
- Use BODYTI TLE
 - Bug with interaction with NODATE in V8
 - Workaround possible
 - TITLEs on every page, but no FOOTNOTEs
 - Bug in V8, fixed in V9: TI TLEs have gone!
 - Works (after a fashion) for single page tables
- Do it yourself

The problem with proportional fonts

Counting characters doesn't work

- The quick brown fox
- THE QUICK BROWN FOX
- The quick brown fox
- Even order may be important
 - -if
 - -fi

What's needed in a solution?

• Require knowledge of:

- Font
- Point size
- Column width
- Text to be printed
- Wrapping strategy

Possible approaches to manual pagination

- SAS solution is complex.
 - Unlikely to be generic (is it possible?)
- The Windows API and Java RTE contain the necessary functions

Interface with SAS using

- Text file
- DDE
- SCL
- SAS/TOOLKIT (C language)
- JAVAOBJ (V9 only)

Handling TITLEs and FOOTNOTES

Adopt the simplest solution

Use SAS default behaviour
Post process with VBA
Other languages possible
Integral to SAS job

Code is generic and high-level

Easy to validate

An example

Listing of protocol violations

							Measurement			
Treatment	Subject	Visit(s) or CRF module	Details	Comment	Major?	Row height (cm)	Space remaining (cm)	Row lines (lines)		
Placebo	001-024	DAY 21	NO ECG PRESENT FOR DAY 21 (13/09/04) BUT REPEATED (15/09/04).		No	0.9	8.1	2		
	001-029	ALL VISITS TO Day 28	ALL VISITS WERE 7 DAYS OUTSIDE THE SCHEDULE AS STUDY WAS LATE ARRIVING AT SITE.		No	1.3	6.8	3		
		DAY 32	DAY 32 WAS PERFORMED 3 DAYS AFTER DAY 28, IT WAS IN AGREEMENT WITH PATIENT AND ***********		No	1.3	5.4	3		
	001-031	DAY 32	DAY 32 WAS PERFORMED 3 DAYS AFTER DAY 28, IT WAS IN AGREEMENT WITH PATIENT AND **********		No	1.3	4.1	3		
		ECG DATA	ECG WAS REPEATED AFTER 14 DAYS NOT 7.		No	0.6	3.6	1		
	002-003	DAY 1	ADDITIONAL LAB SAMPLES WERE TAKEN AT DAY 1, REFER TO FILENOTE 003.		No	0.9	2.6	2		
	002-007	DAY 1	ADDITIONAL LAB SAMPLES WERE TAKEN AT DAY 1, REFER TO FILENOTE 005.		No	0.9	1.7	2		
	002-022	DAY 1	ADDITIONAL LAB SAMPLES WERE TAKEN AT DAY 1, REFER TO FILENOTE 010.		No	0.9	0.7	2		

Program: violations.sas

Output: violations.rtf (16MAR2005 10:24)

Data

Page 1 of 9

The future

DOCUMENT support for REPORT
Expansion of inline formatting

Remove need for destination specific code

RTF destination as a usable tagset

Huge scope for customisation
TITLE statements appear within body of table
Cell-level control of borders

Automatic book marking and hyper linking

The End

- Thanks to clients for permission to use their data
- Examples and slides available
 - E-mail me: john@isc-ltd.co.uk

Thanks for listening